

LEDO

joint-stock company
for production and sale of
ice cream and frozen foods
Zagreb, Čavićeva 1 a
ISIN: HRLEDORA0003
Security LEDO-R-A



SUBJECT: Call and instructions to creditors to register claims pursuant to Decision St-1138/17 dated 10 April 2017

Ledo joint stock company for production and sale of ice cream and frozen foods, Zagreb, Čavićeva 1a, MBS: 080002964, OIB: 87955947581, responsible person: Dario Vrabec, (hereinafter: the Company), informs that pursuant to the Decision St-1138/17 of the Zagreb Commercial Court dated 10 April 2017, by which the procedure of Extraordinary Administration was initiated over debtor Agrokor and its related and dependent companies in accordance with the Law for the Extraordinary Administration for Companies with Systemic Importance for the Republic of Croatia (hereafter: Law for the Extraordinary Administration), in which category the Company enters.

All creditors are called upon to register their claims to the Extraordinary Trustee within 60 days of the initiation of procedure of Extraordinary Administration starting on 10 April 2017 and lasting **until 9 June 2017**.

Both creditors with separate satisfaction rights and those with exclusion rights are called upon to inform the Extraordinary Trustee about their rights, per stipulations of article 258 of the Bankruptcy Act, in stated time frame. The Law for the Extraordinary Administration orders usage of templates provided by the Bankruptcy Act. In avoidance of any doubt herein is emphasized that Agrokor and its related and dependent companies are in the procedure of the Extraordinary Administration, not in the bankruptcy procedure.

Creditors are directed to contact Ledo d.d. on the following contacts:

e mail: prijavatrzbina@ledo.hr, mobile phone: 098 367541, phone: 012385861, Čavićeva 1a, Zagreb, in order to harmonize the amounts of unresolved claims dated April 10th, 2017.

In order to faster the registering of claims, creditors are kindly asked to prepare elaboration of outstanding claims on April 10, 2017 in electronic form (if possible in excel format). Even though this is not a legal obligation, preparing a harmonized status of unresolved claims will assist the procedure of processing registered claims. This can be further assisted by filling out form 19. Table of reported claims, separate satisfaction rights and exclusion rights (article 259, item 1 of the Bankruptcy Act), which is attached.

After the adjustment of claims, Ledo d.d. will issue the document in which confirms the amount of the claim on that date.

This document will be signed by Mrs. Ankica Slobodanac, Finance Director.

Claim reports should be completed by filling out form 18. Claim application in bankruptcy proceedings (article 257, item 1 of the Bankruptcy Act) pursuant to article 32 of the Law for the Extraordinary Administration, which is attached. Claim reports must be sent to **Agrokor d.d., Trg Dražena Petrovića 3, Zagreb with label "report – for Extraordinary Trustee"** in two copies, per stipulations of the Bankruptcy Act. One copy is for the Commercial court.

For all operative inquiries, please contact Mrs. Mirjana Pajnić Benović, e mail: mirjana.pajnic@ledo.hr, mobile phone: 00385912385526, phone: 0038512385526.

Sincerely

Ledo d.d. Zagreb